



Table of Contents

A short background.....3

What this guide contains3

Incident-to services.....5

What are “incident-to” services?.....5

Who can perform “incident-to” services?6

Where can “incident-to” services be performed?6

What type of supervision is required for “incident-to” services?7

What type of documentation is required for “incident-to” services?8

What payer-specific rules apply to “incident-to” services?8

Split/shared services 11

What are “split/shared” services? 11

Who can perform “split/shared” services?..... 12

Where can “split/shared” services be performed?..... 12

What type of supervision is required for “split/shared” services? 12

What type of documentation is required for “split/shared” services?..... 13

What payer-specific rules apply to “split/shared” services? 13

Test your knowledge with 10 clinical examples 15

Answers and explanations 19

Sources and Tools

Cited payer transmittals and memos.....21

Medicare source documents21

Commercial payer source documents65

Decision Tree for Incident-to and Split/shared Services.....75

Quick Reference Card for Incident-to and Split/shared Services.....77